



Date: 13.07.2020

To,  
BSE SME Platform,  
Regd. Office: 25<sup>th</sup> Floor,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001.

**Scrip Code: 540416**

**Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996**

Respected Sir/Madam,

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended June 30<sup>th</sup> 2020. The report has been signed by Mr. Chirag Jain of C.B. Jain & Associates, Practicing Company Secretaries.

This is for your information and record

Thanking You,

Yours Faithfully,

***For Octaware Technologies Limited***

***Sd/-***

***Ankit Mehra***

***Company Secretary & Compliance Officer***

Encl: As above

# C. B. JAIN & ASSOCIATES.

## Practicing Company Secretaries

Office No. 19, 2<sup>nd</sup> Floor, 30/34 Kartar Premises CSL a.k.a Nanik Niwas, Dr. DD Sathe Marg, Benham Hall Lane, Opera House, Mumbai – 400004.

E-mail id: [cscbjain.associates@gmail.com](mailto:cscbjain.associates@gmail.com)

Mob No: 9664844938 / Tel (O): 022-49736938

### RECONCILIATION OF SHARE CAPITAL REPORT

| Sr. No | Particulars                                                          | Details                                                                          |                               |
|--------|----------------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------|
| 1      | For the quarter ended                                                | 30 <sup>th</sup> June, 2020                                                      |                               |
| 2      | ISIN                                                                 | INE208U01019                                                                     |                               |
| 3      | Face Value                                                           | INR 10/- per share                                                               |                               |
| 4      | Name of the Company                                                  | <b>Octaware Technologies Limited</b>                                             |                               |
| 5      | Registered office address                                            | 204, Timmy Arcade, Makwana Road, Marol, Off Kurla Andheri Road, Mumbai – 400 059 |                               |
| 6      | Correspondence address                                               | Same as above                                                                    |                               |
| 7      | Telephone and Fax no's                                               | Tel: 22 2829 3949                                                                |                               |
| 8      | Email address                                                        | <a href="mailto:haroon@octaware.com">haroon@octaware.com</a>                     |                               |
| 9      | Name of the Stock Exchange where the Company's securities are listed | BSE Limited                                                                      |                               |
|        |                                                                      | No of shares                                                                     | % of the total issued capital |
| 10     | Issued Capital                                                       | 35,90,570                                                                        | 100%                          |
| 11     | Listed Capital: BSE Limited                                          | 35,90,570                                                                        | 100%                          |
| 12     | Held in dematerialised form in NSDL                                  | 3,84,800                                                                         | 10.7170%                      |
| 13     | Held in dematerialised form in CDSL                                  | 29,66,100                                                                        | 82.6080%                      |
| 14     | Held in physical form                                                | 2,39,670                                                                         | 6.6750%                       |
| 15     | Total number of shares (12+13+14)                                    | 35,90,570                                                                        | 100%                          |

16. There was no change in the issued and paid up share capital during the quarter ended 30<sup>th</sup> June, 2020

17. Registers of Members is updated (Yes / No): Yes

18. Reference of previous quarter with regards to excess dematerialized shares if any: Nil

19. Has the company resolved the matter mentioned in point 18 in the current quarter? If not, reason why?: Nil



# C. B. JAIN & ASSOCIATES.

## Practicing Company Secretaries

Office No. 19, 2<sup>nd</sup> Floor, 30/34 Kartar Premises CSL a.k.a Nanik Niwas, Dr. DD Sathe Marg, Benham Hall Lane, Opera House, Mumbai – 400004.

E-mail id: [csbjain.associates@gmail.com](mailto:csbjain.associates@gmail.com)

Mob No: 9664844938 / Tel (O): 022-49736938

20. Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:

| Total number of demat requests | No. of requests | No. of shares | Reason for delay |
|--------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 days        | NIL             | NIL           | N.A              |
| Pending for more than 21 days  | NIL             | NIL           | N.A              |

|    |                                                                                                                              |                                                                                                                                                                                                                                               |
|----|------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 21 | Name, Telephone and Fax no. of Compliance officer of the Company                                                             | <b>Mr. Ankit Puransingh Mehra</b><br>Company Secretary & Compliance Officer  <br>Octaware Technologies Limited.<br>URL: <a href="http://www.octaware.com">http://www.octaware.com</a>   Tel: 22 2829 3949   Mobile No: +91 98920 20567        |
| 22 | Name, Address, Telephone, Registration no. of the auditors                                                                   | <b>Mr. Chirag Jain</b><br>Office No. 19, 2nd Floor, 30/34,<br>Kartar Premises CSL a.k.a. Nanik Niwas,<br>Dr. DD Sathe Marg, Benham Hall Lane,<br>Opera House, Mumbai – 400004.<br>Office : +91-22-49736938<br>M. no: ACS 37337, COP No: 13973 |
| 23 | Appointment of Common agency for share registry work                                                                         | Cameo Corporate Services Limited<br>Subhranian Building no.1, Club House<br>Road, Chennai – 600002                                                                                                                                            |
| 24 | Any other details that the auditor might like to provide (Eg: BIFR company, Delisting from SE, Company changed its name etc) | NIL                                                                                                                                                                                                                                           |



# C. B. JAIN & ASSOCIATES.

## Practicing Company Secretaries

Office No. 19, 2<sup>nd</sup> Floor, 30/34 Kartar Premises CSL a.k.a Nanik Niwas, Dr. DD Sathe Marg, Benham  
Hall Lane, Opera House, Mumbai – 400004.

E-mail id: [cscbjain.associates@gmail.com](mailto:cscbjain.associates@gmail.com)

Mob No: 9664844938 / Tel (O): 022-49736938



Place: Mumbai

Date: July 13, 2020

UDIN No. A037337B000443149

Mr. Chirag Jain  
(Practicing Company Secretary)

For C. B. JAIN & ASSOCIATES.,  
Membership No. A37337  
C.P.No. 13973